

**2023 PERSONAL INCOME TAX  
RETURNING CLIENT INFORMATION**



**GRAHAM SCOTT ENNS<sup>LLP</sup>**  
CHARTERED PROFESSIONAL ACCOUNTANTS

Client Name(s):			
Phone numbers:			
Change of address in 2023:                      No                      Yes			
<b>If Yes, provide new address:</b>			
Did you sell your house:    In 2023?    No            Yes            In 2024?    No            Yes			
If Yes: Address of property sold:			
Name of Owners (if other than Client/Partner):			
Selling price:			
Year property purchased:			
Any change to marital status in 2023:                      No            Yes			
<b>If Yes:</b> Date of change:			
Partner's Name:			
Partner's SIN:			
Any new dependants in 2023?                      No            Yes			
<b>If Yes, please provide:</b>			
May we provide CRA authorization to provide your name and email address to Ontario Health so that they may send you information about organ and tissue donation?                      No            Yes			
<b><i>This is NOT consenting to organ and tissue donation.</i></b>			
If you currently receive your finalized document package in paper format, please consider if an electronic package using our secure online portal would better meet your needs.            By Secure Documents Portal to email:			
In paper format			
If email address has changed please provide email address:			
<b><i>You will receive an email from our CCH iFirm portal provider Wolters Kluwer with instructions to secure your portal</i></b>			
Emails for DocuSign    Graham Scott Enns LLP uses DocuSign, accepted by the Canada Revenue Agency, to facilitate the process of obtaining e-signatures on certain documents. It can be used on any device. If you would like to use DocuSign, please provide an email address for each individual whose return we are completing:			

<b>For Office Use Only:</b>	iFirm updated:	Date:	Initials:
	Portal invite sent:	Date:	Initials: